



Polymer Solutions

Connectivity Solutions

Building & Infrastructure

Fluor & Energy Materials

Precision Agriculture

Consensus for Q2'24

Revenue	Polymer Solutions	Building & Infrastructure	Precision Agriculture	Connectivity Solutions	Fluor & Energy Materials	Consolidated 2Q'24	Consolidated 2024	Consolidated 2025
Min	555	650	205	153	192	1,832	7,649	7,982
Max	729	727	350	338	265	2,395	10,111	11,021
Consensus	630	695	291	259	222	2,066	8,310	8,677

EBITDA	Polymer Solutions	Building & Infrastructure	Precision Agriculture	Connectivity Solutions	Fluor & Energy Materials	Consolidated 2Q'24	Consolidated 2024	Consolidated 2025
Min	82	69	30	26	62	295	1,195	1,364
Max	105	83	43	58	82	340	1,473	1,695
Consensus	97	76	38	42	73	327	1,348	1,492

EBITDA margin	Polymer Solutions	Building & Infrastructure	Precision Agriculture	Connectivity Solutions	Fluor & Energy Materials	Consolidated 2Q'24	Consolidated 2024	Consolidated 2025
Min	13.3%	10.0%	10.9%	12.5%	29.0%	13.9%	14.5%	14.5%
Max	18.7%	11.8%	20.0%	25.0%	38.0%	21.8%	18.8%	21.7%
Consensus	15.4%	11.0%	13.2%	16.5%	33.1%	16.2%	16.6%	17.5%

Price Target

Min	\$ 35.0
Max	\$ 80.0
Consensus	\$ 48.9

of Analysts: 12

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